FRIENDS OF THE
JOSEPH T. SIMPSON
PUBLIC LIBRARY
STRATEGIC PLAN FOR
2021-2023

Adopted on August 6, 2021 by the Friends of the Joseph T. Simpson Public Library Board of Directors.
About the Friends of the Joseph T. Simpson Public Library

**Mission:**

The Friends of the Joseph T. Simpson Public Library enhance the resources and services of the library through fundraising, advocacy, education, and community outreach.

**Vision:**

Supporting a thriving and sustainable library that is accessible to all.

**Core Values:** The Friends of the Joseph T. Simpson Public Library Board of Directors adheres to the following values, in alignment with the Board of Trustees:

1. **Lifelong learning** – Providing comprehensive services, programs, and collections that encourage educational and intellectual development throughout people’s lives and providing opportunities for discovery in settings that are stimulating and engaging in support of literacy and lifelong learning.

2. **Community** – Providing a welcoming environment for people and groups to gather and interact with others and experience learning opportunities.

3. **Service** – Providing and delivering excellent service to all by staff who are friendly, knowledgeable, helpful and approachable.

4. **Access** – Providing access to a wide range of viewpoints, opinions, and ideas, so that all individuals have the opportunity to become lifelong learners.
Goals:

For 2021 through 2023, the Friends of the Joseph T. Simpson Public Library will focus on the following five goal areas:

1. Board Development
2. Fundraising
3. Membership Recruitment and Retention
4. Public Relations and Marketing
5. Volunteer Recruitment and Retention

Goal Area #1: Board Development

**Strategy #1:** Recruit and develop motivated, enthusiastic, and productive leaders to guide the direction of the Friends of the Joseph T. Simpson Public Library.

**Action Steps:**

- Create and maintain a board development matrix to assist with board recruitment. Along with the matrix, conduct an annual needs assessment regarding the types of skills needed on the Friends Board to ensure diversity.
- Develop a succession plan for board officers.
- Maintain updated recruitment materials at all times to provide to potential board members.
- Assess Friends Board Members/Leaders involvement every (quarter) to prevent burnout and lack of utilization/participation from our team members.
- Educate Friends board and potential Friends board members on the requirements
and expectations for board service. This includes personal financial support, committee participation, fundraising duties, attendance at board and committee meetings and Friends of the Library events.

- Create and maintain written manuals for various job duties to serve as a learning tool and ease transition among board members. Manuals to be reviewed annually.

- Expand board committees to include more non-board members so that new people can be considered for future board positions and future Friends of the Library leadership positions. Committee chairs should utilize the volunteer list that is kept updated by the volunteer recruitment committee.

- Actively recruit potential board members throughout the year. Consider diversification on the board in regard to gender, age, race, and municipality of residence.

**Strategy #2:** Provide educational opportunities for Friends board members to learn about the Simpson Public Library and public libraries, in general.

**Action Steps:**

- Encourage members of the Friends Board to attend continuing education opportunities related to public libraries and Friends groups.

- Creating an effective onboarding process that emphasizes the history of the Friends Board and its vision for the Future.

- Continue to support and participate in the Friends Board and Library staff events.

Goal Area #2: Fundraising - Sponsor a variety of fundraising activities to support the library

Strategy #1: Maintain and expand the Friends of the Library Book Sale events.

Action Items:

● Review book donation center lease and explore new locations or contingency plans on an annual basis.

● Continue sponsoring book sales and explore new avenues of generating revenue related to the book sales.

● Continue the Members Only Preview Nights prior to each book sale.

● Review annually the job descriptions which include physical requirements for book sale volunteers and minimum time commitment required.

● Maintain a handbook of operations for the book sale committee. Update manuals as needed.

● Continue to offer a gift certificate that people could purchase to use at the ongoing Mini Book sale. Assess the effectiveness of this on a semi-annual basis.

● Continue to publicize the book sale through print and electronic methods. Assess whether holding four book sales per year is a viable fundraising option for increased fundraising, using 2021 as a trial period for this concept.

Strategy #2: Maintain and grow the annual Online Auction.

Action Items:

● Continue to solicit donated items to auction from individuals and businesses.

● Collaborate with Board of Trustees to effectively execute the online auction event.
Secure financial sponsorships to cover the expenses of hosting the auction.

Seek additional large revenue donated items

**Strategy #3:** Investigate and explore new fundraising ventures to diversify our revenue base.

**Action Items:**

Support the Fundraising Committee in identifying potential new fundraising opportunities.

**Goal Area #3: Membership**

**Strategy #1:** Recruit and retain enthusiastic and productive members to the Friends and explore new ideas for membership recruitment and retention.

**Action Items**

1. Periodically review membership dues and membership benefits.

2. Survey current Friends members about their membership in the Friends of the Library to gauge their thoughts on value. Assess and analyze survey results to identify needed changes.

3. Create promotional incentives to increase Friends memberships.

4. Continue to conduct membership drives targeting nonmembers from a specific geographic area or a specific category (such as card holders, etc.).

5. Continue to provide membership forms at all Friends sponsored events held both off-site and in the library.
Goal Area #4: Public Relations and Marketing

Strategy #1: Increase community awareness of the Friends of the Library.

Action Items:

- Annually review the Frequently Asked Questions (FAQ) flyer.
- Continue to support and/or explore new opportunities for community outreach efforts.
- Evaluate and assess current outreach efforts and specials events.
- Review and update all marketing materials that promote the Friends of the Library and their activities to publicize events, to increase membership, and to increase member participation in these events.
- Maintain media contact information.
- Continue to work closely with the library’s public relations team.
- Explore other technology / social media options for increasing community awareness of the Friends.
- Increase community awareness of Friends Special Events through signs for the public.
- Send press releases to major local media outlets for every major fundraising event.
Goal Area # 5: Volunteer Recruitment and Retention

Strategy #1: Recruit and retain enthusiastic and productive volunteers to assist with Friends’ events.

Action Items:

● Seek opportunities to expand the pool of volunteers willing to help the Friends of the Library.

● Develop a diverse pool of volunteers to provide the broadest possible range of talents to help the Friends of the Library.

● Maintain the volunteer interest list annually.

● Explore ways to utilize more volunteers.

Strategy #2: Assess volunteer and customer satisfaction levels through feedback obtained during or after each Friends’ event.

Action Items:

● Solicit feedback from volunteers on their experience helping with a Friends’ event and forward feedback to the appropriate committee for use in planning their next event.